



CHAPTER MEETINGS



Where: Troyer's Dutch Heritage
3713 Bahia Vista, Sarasota

When: 2nd Wednesday of each month except
Feb. , March & April

Time:	Education:	4:00 pm to 6:00 pm
	Dinner:	6:15 pm to 7:00 pm
	Meeting:	7:00 pm to 7:30 pm

Cost:	Members	Non-Members
	\$25.00	\$30.00

MESSAGE FROM THE PRESIDENT

Welcome to the New Year 2010; hope all of you had a safe and happy celebration. Thank you to our December speaker, our own Mike Leary for doing a wonderful job reviewing ethics with us.

Also thank you to Derl Smith, Debra Duncan and Carol Foster for helping me with the check in at the NCPE Individual Tax update last month. For all of you who missed our holiday party on Dec 18th, I can't speak for everyone but I do think a good time was had by all. The food was great and everyone had a lot of fun swapping presents around. Also thanks Derl, for being a great master of ceremonies. I have included a link to the pictures from the party for anyone who would like to see them, the **password** is **party**. Hopefully we can get an even bigger crowd next year.

www.shutterfly.com/pro/CapturingMomentsPhotographyLLC/ManasotaChapterNAEA

Our January 13th speaker is going to be Derek Williams, Certified Financial Planner with Williams Wealth Management Group, Inc. speaking about Roth Conversions, Retirement Income and Qualified Plans. Hope all of you can make it.

Just a reminder FSEA is sponsoring one final workshop before tax season gets underway. The last one they are sponsoring is an IRS Liaison & Basic Representation Session with Nadine Smith also 8 hours of CPE in Tampa January 14th, Jacksonville January 19th, and Fort Lauderdale January



Looking Forward – MEETING DATES AND TOPICS OF EDUCATION

Jan 13th	Meeting
4:00 – 6:00 2 TB/CPE	Derek Williams, CFP - ROTH conversions, retirement income and qualified plans
7:00 – 7:30	Meeting
April 21st	Meeting
Time TBA	Surviving Tax Season Celebration
RESERVATIONS DUE BY MON. PRIOR TO MTG.	Ben Cooper E.A. 941-713-9190 Benacooper@aol.com

21st. All seminars include lunch. For more information please go to FSEA's website. <http://www.fseaonline.org/net/home>.

Mark your calendars now: Our April meeting (Surviving Tax Season Celebration) will be on Wednesday April 21, 2010 at the Shrine on Beneva Road. More details to follow.

Volunteers are needed for next year's slate of officers. So please consider nominating yourself or someone you know that would like to serve.

I wish all of you a smooth and prosperous tax season.

Shirley LaPenna
President



Check our web site for upcoming educational opportunities in this area and through the internet.

Remember, NAEA members are required to earn 30 CPE per year to maintain their memberships.

IRS requires a minimum of 16 CPE per year with a total of 72 hours every three years to keep the Enrolled Agent status.

NewspEAK

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DINNER/MEETING RESERVATION SLIP – **DEADLINE MONDAY JANUARY 11TH**
RESERVATIONS ARE REQUIRED

ATTENDING: _____ \$25 MEMBER _____ \$30 GUEST

ATTENDEES' NAMES: _____

Check for \$_____ made payable to Manasota Chapter FSEA enclosed.

Mail to: BEN COOPER PH 941-713-9190
 11441 PERICO ISLE CIRCLE FAX 941-795-4878
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One attendance voucher may be used per session to reduce the fees by \$5.00/voucher

2009-2010 Manasota Chapter Officers

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